

# Myanmar Agriculture Network

Supported by Grow Asia | 2019



WORLD  
ECONOMIC  
FORUM



GrowAsia

Myanmar



# Myanmar

## Agriculture Network

The Myanmar Agriculture Network (MAN) brings together companies, government agencies, civil society organizations, farmer groups and financial institutions to link smallholder farmers to the market with the shared goal of increasing farmers' profits and productivity while improving the environmental sustainability of their farms.

### MAN does this by:

- Being an inclusive platform for networking and information exchange.
- Prompting sectoral or market systems transformation through its Working Groups.
- Serving as a resource hub for Micro, Small and Medium Enterprises (MSMEs), entrepreneurs and farmer organizations to reach global markets.
- Supporting sustainable and pro-smallholder agricultural development.

### Key strategic focuses for the year ahead

#### Focus Area 1

Straightening MAN's secretariat to become the leading resource for information sharing, learning and networking for agricultural stakeholders.

#### Focus Area 2

Delivering learnings on timely and critical issues in agriculture, including digital innovation and agri-finance.

#### Focus Area 3

Strengthening links with government to position MAN as a leading consultative body for the private and social sectors.

## Myanmar statistics

Population

**54**  
million

Population below  
the poverty line

**32%**

Population in  
agricultural employment

**56%**

Land area devoted  
to agriculture

**20%**

Agricultural contribution  
to national GDP

**30%**



# MAN Governance and Structure

## Core Committee

### Co-Chairs

- The Burgundy Hills Company
- Mercy Corps

### Secretariat

- Country Director
- Engagement Manager
- Operations Manager
- Working Group Coordinators

### Advisory Council

- Embassy of the Kingdom of the Netherlands
- Livelihoods and Food Security Trust Fund (LIFT)
- Ministry of Agriculture, Livestock and Irrigation
- Ministry of Commerce
- Ministry of Planning and Finance
- USAID
- Yoma Strategic Holdings

“MAN’s model of bringing together the government, private sectors and farmer organizations for collaborative solutions is what Myanmar really needs. It is breaking down the silos that exist between different types of organizations and looking beyond individual projects. The prospects for Myanmar’s agriculture are enormous. However, farmer groups and producer associations still need to build up their capacity, and MAN can play a role in aiding them and facilitating this process.”

#### U Tin Htut Oo

Chairman, Agriculture,  
Yoma Strategic Holdings  
MAN Core Committee Member

“Agriculture related investments will continue to be one of the engines of development and prosperity for Myanmar in the foreseeable future. These investments should benefit everyone, and especially those who are still excluded from major markets such as women, and marginalized communities. Collaboration across stakeholder groups and knowledge exchange are at the heart of MAN, so that agriculture can innovate and adapt to future challenges, become resilient and create win-win situations for all. I am extremely pleased and grateful for the opportunity to contribute to MAN’s and its future growth.”

#### Leo Roosendaal

Country Director,  
Mercy Corps Myanmar  
MAN Co-Chair

## Working Groups



**Agri-Finance**



**Agri-Inputs**



**Aquaculture**



**Coffee**



**Corn**



**Horticulture**



**Mobile Services &  
Technical Extension**



**Pulses &  
Oilseeds**



**Rice**



**Sugar**



**Tea**



# Agri-Finance

Agri-Finance is a critical component of a growing and inclusive agriculture sector. The landscape in Myanmar is rapidly changing as more players enter the market. However, very few banks offer financing for farmers, particularly those who have informal or no land rights. Meanwhile, financing for agribusinesses is largely limited to small amounts that are insufficient for small and medium enterprises (SMEs) to make significant investments in their business.

## Activities

- Providing a situational report on current landscape, opportunities and challenges.
- Implementing recommendations from experts.
- Engaging in policy dialogues with the relevant government agencies (Agriculture, Commerce, Finance & Planning).

## Facts & Figures



Access to finance is growing rapidly:  
**60% increase**  
in adults with access to at least one formal financial product from **30%** in 2013 to **48%** in 2018.

(Livelihoods and Food Security Trust Fund)



# Agri-Inputs

Increasing availability and access to better quality fertilizer, agrochemicals, seeds, machinery and other inputs is an important driver in increasing the productivity and quality of Myanmar's agricultural products. Better quality inputs will also enable Myanmar to export more of its output to premium markets, in particular high value crops such as coffee, tea and fruits.

## Activities

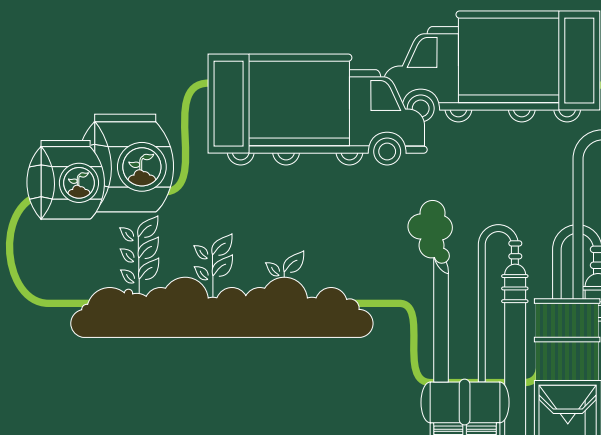
- **Seeds sub-group:** Supporting the establishment of the Myanmar Seeds Association (MSA) to better represent the needs of the seeds industry.
- **Agrochemicals sub-group:** Increasing links to international industries to modernize the sector.
- **Machinery sub-group:** Exploring business solutions for input financing for smallholders.

## Facts & Figures

## An underdeveloped domestic input market with lots of potential

While Myanmar imports most of the fertilizers that it applies, it also exports most of its natural gas which is the key input to fertilizer production.

(Asian Development Bank)





# Aquaculture

Aquaculture in Myanmar has grown quickly over the last 10 years, supplying the large domestic demand for fish consumption. Moreover, aquaculture has the potential to generate substantial income gains for farmers as the returns per unit of farm area is much higher than those of most crops. Additionally, aquaculture has a high economic multiplier effect in generating employment and business opportunities.

## Activities

- Conducting fish disease prevention and control training for farmers in Yangon and Mandalay areas.
- Providing insights on income effects and market access for ornamental fish farmers.

## Facts & Figures

### Vast and growing domestic fish demand

#### Fish plays an important role in Myanmar diet:

Households spend **14%** of food expenditure on fish, almost as much as on rice (19%).



Currently, aquaculture supplies only **20%** of domestic fish consumption.

(World Fish Center)







# Coffee

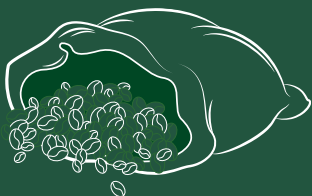
With the growing consumption of both global and domestic coffee, there is significant scope for coffee to drive incomes and business opportunities. Myanmar's coffee has gained praise for its quality and taste in international coffee fairs. Exports of its specialty coffee to the United States, Europe, Japan and Korea have steadily increased in recent years.

## Activities

- Improving quality and quantity of Myanmar's specialty coffee.
- Understanding and accessing the world's specialty coffee market.
- Supporting the establishment of the Myanmar Coffee Research Center and Training School in Pyin Oo Lwin.
- Promoting Myanmar's specialty coffee locally and abroad.
- Leveraging Myanmar's coffee success and broadening to new regions.

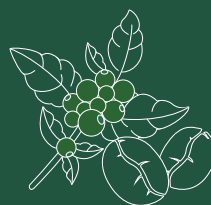
## Facts & Figures

### Capitalizing on early export success in Myanmar's specialty coffee



Plans to increase exports from  
**8,000 tons to 60,000 tons**  
by 2030.

(Ministry of Agriculture, Livestock and Irrigation)



To increase coffee  
growth from an  
average of  
**50,000 tons to**  
**200,000 tons**  
by 2030.



# Corn

Myanmar is often referred to as the 'next big regional feed producer' (especially pig and poultry feed). Corn production in the country is growing rapidly, driven by the expansion of rain-fed corn growing areas, particularly in the eastern part of the country. Yields are relatively high due to the use of hybrid seeds from Thai, Vietnamese and Chinese companies. Although half of the produced corn is exported to China, domestic demand is expected to grow as the demand for meat and poultry increase.

## Activities

- Fresh Studio – the Corn Working Group lead – is part of the Sustainable and Affordable Poultry for All (SAPA) program and is responsible for developing the SAPA corn production standard; training 2,500 corn farmers in Southern Shan and Kayah states; setting up demoplots and organizing farmer field days.
- Providing consultation on design of an upcoming ODA project by a major donor.
- Supporting the Myanmar Corn Farmer's Association (MCFA) with their contract farming initiatives in Myawaddy Township and Kayin State; piloting schemes in Kyaukyo Township, Mon State and Pyin Oo Lwin Township, Mandalay.

## Facts & Figures

Feed demand is growing at a **Compound Annual Growth Rate (CAGR)** of more than **10% per year.**



Awarded the Grow Asia-Inclusive Business Action Network (IBAN) Competitive Grant to explore **3 potential corn growing areas** to expand the SAPA program.



Corn production grew from **359,000 tons** in 2000 - 2001 to **2.35 million tons** in 2019 - 2020 (protected).

(USDA)





# Horticulture

Boasting a diverse climate zone and vast arable land, Myanmar offers enormous potential for fruit, flower and vegetable farming. In addition to sharing a large border with China, a rising middle class and the boom in retail and restaurant chains entering the domestic market has led to a demand for high quality and safe local vegetable products. However, farming practices remain underdeveloped, while the lack of access to quality seeds and widespread misuse of agrochemicals constrain the potential of the sector to drive incomes for smallholders.

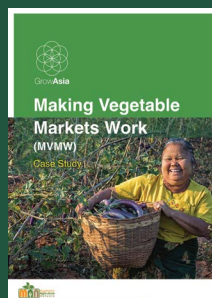
## Activities

- Making produce competitive domestically by supporting input modernization, facilitating market linkages and upgrading farming practices for safer produce.
- Promoting learnings from “Making Vegetable Markets Work”, a successful market systems development initiative by eight Working Group members.

## Facts & Figures

### Horticulture is an important source of income for most households

Nearly **1 million households** in Myanmar grow horticultural crops.  
(Dutch Vegetable Sector Support Myanmar)



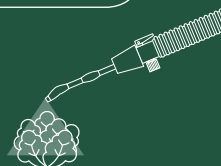
### Impact figures from “Making Vegetable Markets Work”:



**25,633**  
farmers participated, of which **8,387** are **women**.



Aggregate increase in net farmer income  
**USD 14.8 million.**



**5,060**  
farmers adopting **new technology.**



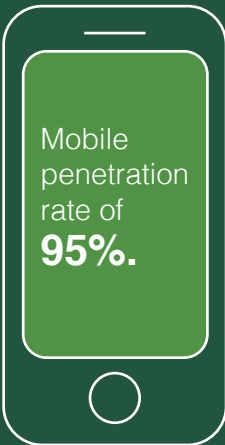
# Mobile Services & Technical Extension

Mobile services such as extensions (agronomic advice), price information, marketplaces, traceability and financial services have the potential to transform farmers' access to information and the market. However, lack of clear regulations regarding data collection, use and privacy cause uncertainty for mobile service providers, inhibiting their growth.

## Activities

- Working on solutions to make mobile application stores more accessible for farmers.
- Promoting digital literacy and awareness of mobile potential among government and extension agencies.
- Promoting awareness of the changing landscape of digital solutions for farmers across Southeast Asia, and mapping the needs of Myanmar.

## Facts & Figures



Mobile  
penetration  
rate of  
**95%.**

**Fast growing**  
smartphone usage rates.

(MP, Ooredoo and Telenor joint report, 2018)





# Rice

Rice continues to be one of the most important crops in Myanmar. In recent years, production and exports have been growing steadily, although the country has a long way to go to reclaiming its former title as Asia's Rice Bowl. The sector faces low productivity due to the lack of modernization in production methods, lack of quality inputs and inadequate milling facilities.

## Activities

- Providing technical support and advice on contract farming guidelines to the government.
- Working with the Myanmar Rice Federation (MRF) and other partners to determine the relationship between rice and paddy prices and making this information available to farmers.
- Advocating on measures to reduce post-harvest losses.

## Facts & Figures



Rice production is forecast to **increase by 4.4%** in 2017 - 2018.  
(USDA)

**2.5 million tons of rice exported** in 2018, with an estimated export value of USD \$600 million.

(Myanmar Rice Federation)



## Golden Sunland With support from Mercy Corps, funded by LIFT and Awba

Golden Sunland was looking for a partner who could help develop a community of reliable rice growers to coach them on growing hybrid rice to strict quality specifications.

In June 2019, the pilot project covering 200 acres harvested. The final product, which is sustainably sourced, traceable and high-grade, is also certified as having a low Glycemic Index (GI) and has been made available for export.

Through this project, Golden Sunland saw an increased yield and net income by over 30% for participating farmers, as well as a reduction of carbon emission by increased productivity and decreased use of fertilizer.





# Pulses & Oilseeds

Myanmar is one of the world's largest exporters of beans and pulses. However, pulse traders were hit hard when India, the largest pulse buyer, implemented restrictions on imported pulses in 2017 following a glut in domestic supply.

This incident highlighted the need for Myanmar to diversify its export markets and also find alternative crops for farmers who planted pulse varieties for the Indian market.

## Activities

- Building the capacity of the industry to meet quality standards of premium export markets.
- Proposing policy regulatory reforms (Seed Policy, Women Economic Empowerment and Mung bean Value Chain etc.) to improve the enabling environment.
- Diversifying export markets and identifying substitute crops.



### Facts & Figures



The value of pulses exports contracted by **37%** from 2017 to 2018, from **USD \$1.4 billion** to **USD \$887 million**.

(Ministry of Commerce)



“Being a member of MAN, and also as a leading organization, ICCO has been active in the Pulses & Oilseeds Working Group under the MAN network. The benefit of including MAN is that it has brought actors such as traders, policymakers and farmer groups across the value chain together to discuss and share ideas, opinions and suggestions for the improvement of the sector.

ICCO and MAN together with other Working Group members have identified the key issues such as seeds, pesticides, food safety, climate change and value-added processing for the Pulses and Oilseeds industry. After that, learning events were organized to create a learning opportunity for all key stakeholders to share and open discussions to move forward.

We strongly believe that we can bring Myanmar's agricultural strength back if we work together. Besides, MAN has also connected us to grant opportunities so that the Working Group might have the opportunity to expand its work with farmers.

**Khin Zaw Tun**

Project Manager, ICCO Cooperation  
Pulses & Oilseeds Working Group  
Co-Leader

## **“The Pulses, People, Planet and Profit (P4)” project by ICCO, the DaNa Facility, East-West Seed, NAG. Funded by DFID**

ICCO Cooperation and the DaNa Facility, in collaboration with East-West Seed and Network Activities Group (NAG), have launched a 30-month project funded by the UK Department for International Development (DFID). The P4 project will work with smallholder farmers and laborers across four townships in the Yangon and Magway regions (Thongwa, Kayan, Magway and Min Bu). The project which began in September 2017, aims to increase the incomes of 10,000 smallholder mungbean farmers, 20% of whom are landless female farm laborers. Pulses value chains, specifically for mungbeans, offer great potential to lift many Myanmar farmers and laborers out of poverty.

### **The key objectives of the P4 project are:**

- Improve the enabling environment for the mungbean value chain in Myanmar by proposing policy and regulatory reforms
- Increase the volume of mungbeans purchased by premium market buyers from farmers groups by enhancing access to support services on Good Agricultural Practices (GAP), climate smart agriculture and collective marketing
- Increase mungbean farmers' productivity and quality of produce by enhancing access to support services and good quality mungbean seeds



# Sugar

Myanmar had a vibrant sugar re-export industry, processing imported sugar and re-exported sugar to China. However, sugar prices fell steeply in 2017 after a ban on re-exporting to China led to sugar traders releasing the stocks into the domestic market. Prices have since stabilized as the glut lessened, and a number of domestic businesses have started producing sugar for local consumption. On the other hand, sugar cane cultivation faces internal competition from alternative crops and external competition from Thailand and India.

## Activities

- Supporting the Myanmar Sugar and Sugarcane Related Manufacturers' Association (MSMA) with advocacy on Sugar Industrial Competitiveness Promotion Bill and inclusion of responsible investment in the sugar sector.
- Gathering information on how to diversify export markets from China to new markets in ASEAN and South Asia.

## Facts & Figures

**Asia's growing sugar consumption provides opportunities for Myanmar**



Winner of Grow Asia-IBAN competitive fund to **support government sector road map** with a focus on making the value chain more inclusive.

Global demand increased by **1.83% annually over the past 10 years.**

Asia is seen as **driving future growth** due to rising incomes, population growth and changing dietary patterns.

(International Sugar Organization)







# Tea

Myanmar's tea industry is slowly rebounding from the reputational damage it suffered when harmful dyes were found to be used in production in 2009. In addition to catering to the large domestic market, the exporters are focusing on organic certification and better processing methods. However, local producers still struggle to compete with Chinese imports in the domestic market, which is price sensitive and does not value quality or certification.

## Activities

- Preparing Myanmar's tea industry by capitalizing on opportunities offered by the ASEAN Economic Community.
- Building capacity for safety, quality and innovation.



Won the Grow Asia-IBAN Competitive Fund for market study to identify **opportunities for smallholder growers** and cottage industry to access markets.



# Partnering to export traceable, high grade, sustainably sourced rice from Myanmar



## About Myanmar's rice sector

Rice is grown in 34% of the country's total cultivated area in 2016. Paddy yields are persistently low compared to neighboring countries because of inefficient use of inputs such as fertilizer, crop protection agents and water. Economic liberalization, sector policy reforms, and an increasing openness to innovation and international cooperation present promising signals for the Myanmar rice sector.

## "Linking Laputta to Markets" (LLM) Project

With support from Mercy Corps, funded by LIFT and Awba.

The LLM project is focused on increasing incomes through agriculture, skills, and employment in Laputta, a town in the Ayeyarwady Region of south-west Myanmar. The project aims to improve the capacity of Farmer Producer Groups (FPGs) to become professional and market-oriented enterprises through market linkages and vocational training.

## Golden Sunland

Golden Sunland produces high-quality rice through responsible farming from seed to harvest. A Singapore-based company, they have been working with MAN and our members to bring top quality fresh harvests from the fields of Myanmar to the world at affordable prices.

An end-to-end rice producer of high grade, traceable and sustainably produced rice for the export market. Golden Sunland was looking for a partner who could help develop a community of rice growers who could be relied upon and coached to grow hybrid rice to strict quality specifications. Golden Sunland's inclusive business approach ensures the farmers benefit from access to high quality inputs and know-how. The low glycemic rice produced in collaboration with the local farmers elevates the status of a common staple to a premium item that addresses the global challenge of an increasing diabetic population.

Grow Asia and the Myanmar Agricultural Network identified the complementary relationship between Mercy Corps and Golden Sunland and facilitated the linkage.

## Product

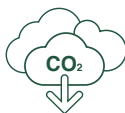
In June 2019, the pilot project covering 200 acres were harvested. The final product, which is sustainably produced, traceable and high-grade, is also certified as having a low Glycemic Index (GI) and is available through major retailers in both Singapore and Myanmar.



### Impact of Multi-Stakeholder Collaboration



Increased yield and net income by **over 30%** for participating farmers.



**Reduction of carbon emission** by increased productivity and decreased use of fertilizer.



**Establishing the Myanmar brand** through successful export.



# Partners

## Agri-Finance

- **Myanmar MicroFinance Association (MMFA)**
- **Proximity Designs**
- Myanmar Development Partner
- AFFM
- Agri Pro Focus Myanmar
- Ar Yone Oo- Social Development Association
- Asiatic Agricultural Industries
- Australian Embassy
- BASF
- Burgundy Hills Co. Ltd
- Central Cooperative Society Ltd.(CCS)
- Dana Facility
- Department of Foreign Affairs and Trade (DFAT)
- EU Myanmar Center
- Golden Sunland
- Greenway Myanmar
- ICCO Cooperation Myanmar
- Impact Terra
- LIFT/UNOPS
- Maha Awba Microfinance
- MAPCO
- Mercy Corps
- MIAKI
- MM. EY
- Mm Greenovator
- Myanma Agricultural Development Bank
- Myanma Awba Group
- Myanmar Agri-Tech Ltd.
- Myanmar Corn Association
- Network for Environment and Economic Development (NEED Myanmar)
- One to Watch
- Seeds Energy Agro Group Co.,Ltd
- Sitepyo
- The Lost Tea Company
- Triangle Génération Humanitaire (TGH)
- U.S. Agency for International Development (USAID)
- UMG Myanmar
- Unops
- UTW (Myanmar) Ltd. (Ernst & Young Member Firm)
- Village-Link
- Win Motor Co.,Ltd
- YOMA BANK

## Agri-Inputs

- **Awba**
- **UMG Myanmar**
- ACIAR
- AFFM
- AGRI FIRST Co., Ltd.
- Agri Pro Focus Myanmar
- Agriculture and Forestry Sector Coordinator
- Agro Bio Product Co., Ltd
- Agro Sales Executive (YGN)
- Agroabp
- ANKUR SEEDS
- APSA SEED
- Ar Yone Oo- Social Development Association
- Armo
- Asiatic Agricultural Industries
- Aventine Ltd (a member of Capital Diamond Star Group)
- Aye Yar Hin Thar
- BASF
- Bayer
- Buehler Group
- Burgundy Hills Co. Ltd
- Central Cooperative Society Ltd. (CCS)
- CP
- Dana Facility
- Dow Agro Sciences
- East West Seed
- Network for Environment and Economic Development (NEED Myanmar)
- EU Myanmar Center
- Golden Dragon
- Golden Key
- Golden Lion
- Golden Plain
- Golden Sunland
- HM. Clause (Thailand) Company Limited
- ICCO Cooperation Myanmar
- IIRR
- JJ-Pun Trading Co.,Ltd.
- LIFT/ UNOPS
- Marlar Myaing
- Mercy Corps
- MGPC
- Myanmar Agricultural Development Bank

- Myanmar Agricultural Development Bank
- Myanmar Corn Association
- Myanmar Corn Farmer's Association (MCFA)
- Myanmar Development for Human Resources in Rural Areas (MyanDHRRA)
- Netherlands Embassy
- Network for Environment and Economic Development (NEED Myanmar) Proximity Designs
- Seeds Energy Agro Group Co.,Ltd. Shwe Tuang Hein Co. Ltd.
- Shwe Tun (Yangon)
- Thingaha Hotel, Nay Pyi Taw
- UN- World Food Programme
- Village-Link
- VSAT
- Win Motor Co.,Ltd
- Yadanar Ayeyar
- Yezin Agricultural University
- YOMA Strategic Holdings

## Aquaculture

- **Myanmar Fisheries Federation (MFF)**
- **Myanmar Ornamental Fish Entrepreneur Association (MOFEA)**
- AFFM
- AGRI FIRST Co., Ltd.
- BASF
- Central Cooperative Society Ltd.(CSS)
- CIRAD
- EU Myanmar Center
- Global Green Growth Institute
- LIFT/UNOPS
- Solidaridad South & Southeast Asia
- U.S. Agency for International Development (USAID)
- Win Motor Co.,Ltd
- World Vision Myanmar

## Coffee

- **Myanmar Coffee Association (MCA)**
- **WinRock International**
- AGRI FIRST Co., Ltd.
- Amara Coffee
- ARDC
- Awba
- Burma Coffee
- Central Cooperative Society Ltd.(CSS)
- Coffee Cycle/ Element
- DOA, Coffee & Seasonal Crops Division
- Euro Chem Agro Asia Pte Ltd
- Genius Shan Highlands Coffee
- Global Green Growth Institute
- Mandalay Coffee Group
- MCG/ MCA
- Mercy Corps
- MGPC
- Myanmar Barista Association
- Nestle Myanmar Ltd
- Sabanan / Karin Coffee
- Si Thar
- USAID
- World Vision International
- YOMA Strategic Holdings

## Corn

- **Myanmar Corn Farmers Association (MCFA)**
- **Fresh Studio**
- AFFM
- AGRI FIRST CO., LTD.
- Agri Pro Focus Myanmar
- Agro Bio Product Co., Ltd
- Ar Yone Oo- Social Development Association
- Asiatic Agricultural Industries
- Aventine Ltd (a member of Capital Diamond Star Group)
- BASF
- Burgundy Hills Co. Ltd
- Central Cooperative Society Ltd.(CCS)
- Department of agriculture (DOA)
- Dow Agro Sciences
- EU Myanmar Center
- Impact Terra
- JJ-Pun Trading Co.,Ltd.
- LIFT/UNOPS
- Mercy Corps
- Myanmar Agri-Tech Ltd.
- Myanma Awba Group
- Myanmar Corn Association
- Myanmar Development for Human Resources in Rural Areas (MyanDHRRA)
- Seeds Energy Agro Group Co.,Ltd.
- Win Motor com.Ltd.
- Dana Facility
- Department of Agriculture (DOA)
- Dow Agro Sciences
- Embassy of the Netherlands
- EU Myanmar Center
- Euro Chem Agro Asia Pte Ltd
- Fresh Studio
- Global Green Growth Institute
- HM. Clause (Thailand) Company Limited
- JJ-Pun Trading co.,Ltd.
- LIFT/ UNOPS
- Lima Grain
- Mercy Corps
- MGPC
- Myanmar Development for Human Resources in Rural Areas (MyanDHRRA)
- Myanmar Agri-Tech Ltd.
- Myanmar Corn Association
- One to Watch
- Plant Protection Division, DOA
- Promotion of Indigenous and Nature Together (POINT)
- Proximity Designs
- Seeds Energy Agro Group Co.,Ltd.
- Swisscontact
- Syngenta Foundation
- The Lost Tea Company
- Triangle Génération Humanitaire (TGH)
- U.S. Agency for International Development (USAID)
- Vegetable Sector Acceleration Taskforce (VSAT)
- Win Motor Co. Ltd
- Winrock International
- World Vision Myanmar
- Ywangan Amayar .Co.Ltd

## Horticulture

- **East West Seed International Limited**
- **Myanmar Fruit, Flower and Vegetable producer and exporter association (MFVP)**
- AFFM
- AGRI FIRST Co., Ltd.
- Agri Pro Focus Myanmar
- Agro Bio Product Co., Ltd
- Ar Yone Oo- Social Development Association
- Asiatic Agricultural Industries
- BASF
- Burgundy Hills Co. Ltd

## Mobile Services & Technical Extension

- **Greennovator**
- **Impactterra**
- AFFM
- AGRI FIRST Co., Ltd.
- Agri Pro Focus Myanmar
- Agro Bio Product Co., Ltd
- Ar Yone Oo Social Development Association
- Asiatic Agricultural Industries
- Australian Embassy
- Aventine Ltd (a member of Capital Diamond Star Group)
- BASF
- Burgundy Hills Co. Ltd
- Central Cooperative Society Ltd.(CCS)
- Dana Facility
- Department of Agriculture (DOA)
- Department of Foreign Affairs and Trade (DFAT)
- Dow Agro Sciences
- EU Myanmar Center
- Food Security Working Group
- Fresh Studio
- Golden Plain
- Golden Sunland
- Greenway Myanmar
- HM. Clause (Thailand) Company Limited
- ICCO Cooperation Myanmar
- JJ-Pun Trading Co.,Ltd.
- LIFT/UNOPS
- Maha Awba Microfinance
- MAPCO
- Mercy Corps
- MGPC
- MIAKI
- Mm Greenovator
- MM. EY
- Myanma Agricultural Development Bank
- Myanma Awba Group
- Myanmar Agri-Tech Ltd.
- Myanmar Corn Association
- Myanmar Development for Human Resources in Rural Areas (MyanDHRRA)
- Myanmar Development Partner
- Network for Environment and Economic Development (NEED Myanmar)
- One to Watch
- Promotion of Indigenous and Nature Together (POINT)
- Proximity Designs
- Seeds Energy Agro Group Co.,Ltd
- Shwe Taung Hein Co. Ltd.
- Sitepyo
- Solidaridad South & Southeast Asia
- Syngenta Foundation for Sustainable Agriculture (SFSA)
- The Lost Tea Company
- Triangle Génération Humanitaire (TGH)
- U.S. Agency for International Development (USAID)
- UMG Myanmar
- Unops
- UTW (Myanmar) Ltd. (Ernst & Young Member Firm)
- Village-Link
- Win Motor Co.,Ltd
- World Vision Myanmar
- Yezin Agricultural University
- YOMA BANK
- Ywangan Amayar .Co.Ltd women coffee group

## Pulses & Oilseeds

- **ICCO Cooperation**
- **Pyae Phyoe Aung Co.,Ltd**
- AFFM
- AGRI FIRST CO., LTD.
- AgriProFocus Myanmar
- Agro Bio Product Co., Ltd
- Ar Yone Oo- Social Development Association
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## Rice

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- Dow Agro Sciences
- Dupont
- EU Myanmar Center
- Golden Sunland
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- International Water Management Institute
- JJ-Pun Trading Co.,Ltd.
- LIFT/ UNOPS
- Myanma Awba Group
- Myanmar Brewery (Kirin)
- Myanmar Development for Human Resources in Rural Areas (MyanDHRRA)
- Network for Environment and Economic Development (NEED Myanmar)
- Promotion of Indigenous and Nature Together (POINT)
- Proximity Designs
- Seeds Energy Agro Group Co.,Ltd.
- Shwe Taung Hein Co. Ltd.
- Triangle Génération Humanitaire (TGH)
- Unops
- Usaid
- Win Motor Co.,Ltd
- World Vision Myanmar



## Sugar

- **Wilmar Myanmar Limited**
- **Myanmar Sugar and Sugar Related Products Merchants and Manufacturer's Association (MSMA)**
- AGRI FIRST CO., LTD.
- Australian Centre for International Agricultural Research (ACIAR)
- Coca-Cola Myanmar
- Super One Group of Companies
- Wilmar Singapore

## Tea

- **Nagar Pyan Tea Enterprise**
- **Burgundy Hills Co.,Ltd**
- AGRI FIRST Co., Ltd.
- Australian Centre for International Agricultural Research (ACIAR)
- Coca-Cola Myanmar
- GIZ
- Super One Group of Companies
- The Lost Tea Company
- Thuriya Win Co.Ltd









### **Engage**

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